

A generalized elastica-type approach to the analysis of large displacements of spring-strips

F De Bona¹ and S Zelenika²

¹Dipartimento di Ingegneria Elettrica, Gestionale e Meccanica, Universita' di Udine, Italy

²Laboratorio di Micromeccanica, Divisione Scientifica, Sincrotrone Trieste, Italy

Abstract: An elastica-type analytical solution to the problem of large deflections of slightly curved spring-strips, fixed at one end and loaded at the other with couples and with forces of various directions, is obtained in this work. The main methods of calculation of elliptic integrals are studied, and the limits of their applicability are established as functions of the required degrees of accuracy and of the loading conditions of the spring-strips.

The results obtained with the proposed method are then compared to particular cases already developed in the literature with different approaches. It is shown that in all the cases considered the method permits accurate results to be obtained.

Keywords: large deflections, elastica, elliptic integrals

NOTATION

a, f global Cartesian coordinates of the points of the elastic curve of the spring-strip

C^2 = $P/(EI)$

C_i constant of integration

e relative error

E Young's modulus

$E(k)$ = $E(k, \pi/2)$, $E(k, \varphi_i)$; complete and incomplete elliptic integral of the second kind:

$$E(k) = \int_0^{\pi/2} \sqrt{(1 - k^2 \sin^2 \varphi)} d\varphi$$

$$E(k, \varphi_i) = \int_0^{\varphi_i} \sqrt{(1 - k^2 \sin^2 \varphi)} d\varphi$$

I second moment of area of the cross-section of the spring-strip

k (or k^*) parameter of integration of the elliptic integrals

$K(k)$ = $F(k, \pi/2)$, $F(k, \varphi_i)$; complete and incomplete elliptic integral of the first kind:

$$K(k) = \int_0^{\pi/2} \frac{d\varphi}{\sqrt{(1 - k^2 \sin^2 \varphi)}}$$

L length of the spring-strip

M couple acting at the free end of the spring-strip

n integer number

P force acting at the free end of the spring-strip

P_{cr} critical load

r radius of curvature of the spring-strip in the unloaded condition

R radius of curvature of the spring-strip in the loaded condition

s length of a section of the spring-strip

x, y Cartesian coordinates of the points of the elastic curve linked to the inclination of force P

β slope angle of force P with respect to axis a

θ_i slope angle of the elastic curve with respect to force P

φ_i (or φ_i^*) amplitude of the incomplete elliptic integral

1 INTRODUCTION

Positioning devices that make use of large deflections of spring-strips (flexural pivots, parallel spring translators,

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hold any more and therefore the approach suggested by reference (12) must be followed.

Due to the torque M and to the initial curvature $1/r$, the problem considered in this work is not symmetric and therefore the direction of force P has a physical meaning. It must in fact be observed that, as the orientation of the coordinate system is determined by the inclination of the load, a change of the force's direction (not its sign) will also imply a change of the value of the slope angle to its complement.

Thus, deriving expression (1) with respect to s and bearing in mind that $dy/ds = \sin \theta$,

$$\frac{d^2\theta}{ds^2} = -C^2 \sin \theta \tag{2}$$

Hence, multiplying equation (2) by $d\theta/ds$ and integrating, the following relation is obtained:

$$\frac{1}{2} \left(\frac{d\theta}{ds} \right)^2 = C^2 \cos \theta + C_1 \tag{3}$$

The constant of integration C_1 is found by applying expressions (1) and (3) to the free end of the spring-strip so that equation (3) becomes

$$\frac{1}{2} \left(\frac{d\theta}{ds} \right)^2 = C^2 (\cos \theta - \cos \theta_0) + \frac{1}{2} \left(\frac{M}{EI} + \frac{1}{r} \right)^2 \tag{4}$$

Thus, separating the variables, taking the appropriate sign and integrating between 0 and s :

$$s = \int_{\theta_A}^{\theta_0} \frac{d\theta}{\sqrt{2C^2(\cos \theta - \cos \alpha)}} \tag{5}$$

in which

$$\cos \alpha = \cos \theta_0 - \frac{1}{2C^2} \left(\frac{M}{EI} + \frac{1}{r} \right)^2 \tag{6}$$

The usual substitutions of the 'elastica' method are now introduced:

$$k = \sin \left(\frac{\alpha}{2} \right), \quad \sin \varphi = \frac{\sin(\theta/2)}{k} \tag{7}$$

Hence

$$Cs = F(k, \varphi_0) - F(k, \varphi_A) \tag{8}$$

If the loading conditions and the mechanical characteristics of the spring-strip are known, the parameter C can easily be determined, but the values of s , k , φ_0 and φ_A are still unknown. Equation (8) has thus to be applied at the fixed end of the strip (point B in Fig. 1) and the following expression is obtained:

$$CL = F(k, \varphi_0) - F(k, \varphi_B) \tag{9}$$

Variables k , φ_0 and φ_B are all functions of the angle θ_0 which is therefore the only unknown of the problem. Nevertheless, the presence of elliptic integrals makes the problem transcendental so that its solution requires an iterative procedure.

It must also be observed that, similar to what was done in the case of cantilever beams subjected only to inclined end loads in reference (23), the utilization of expressions (8) and (9) allows different equilibrium configurations of the spring-strips to be determined also in the more general case of Fig. 1. This can be achieved simply by adding or subtracting multiples of π from the integration limits of the integrating function:

$$Cs = F(k, \pm \varphi_0 \pm n\pi) - F(k, \pm \varphi_A \pm n\pi) \tag{10}$$

$$CL = F(k, \pm \varphi_0 \pm n\pi) - F(k, \pm \varphi_B \pm n\pi) \tag{11}$$

Since $dy/ds = \sin \theta$ and $dx/ds = \cos \theta$, it is now possible to obtain the expressions suitable for the calculation of the x and y coordinates of the elastic curve of the strip:

$$\frac{x_A}{s} = 2 \frac{E(k, \varphi_0) - E(k, \varphi_A)}{F(k, \varphi_0) - F(k, \varphi_A)} - 1 \tag{12}$$

$$\frac{x_B}{L} = 2 \frac{E(k, \varphi_0) - E(k, \varphi_B)}{F(k, \varphi_0) - F(k, \varphi_B)} - 1 \tag{13}$$

$$\frac{y_A}{s} = \frac{2k(\cos \varphi_A - \cos \varphi_0)}{F(k, \varphi_0) - F(k, \varphi_A)} \tag{14}$$

$$\frac{y_B}{L} = \frac{2k(\cos \varphi_B - \cos \varphi_0)}{F(k, \varphi_0) - F(k, \varphi_B)} \tag{15}$$

It can be observed that these expressions are formally equal to those of 'elastica'; in that case, however, $\cos \alpha$ was equal to $\cos \theta_0$ so that the values of k could have only been less than or equal to 1 [see equations (6) and (7)]. In the general case considered in this work the absolute value of the right-hand side of equation (6) is greater than 1 if

$$\frac{1}{2C^2} \left(\frac{M}{EI} + \frac{1}{r} \right)^2 \geq 1 + \cos \theta_0 \tag{16}$$

In this case k must be obtained directly. In fact, with simple trigonometric substitutions from equations (6) and (7) it is possible to obtain

$$k = \sqrt{\left\{ \frac{1 - \cos \theta_0 + [1/(2C^2)](M/EI + 1/r)^2}{2} \right\}} \tag{17}$$

From equation (17) it follows that k is always real, but it is greater than 1 if condition (16) holds true. In this case, as the elliptic integrals are defined only for values of k smaller than 1, it is necessary to use the approach suggested in reference (26) and the following substitutions have to be introduced:

$$k^* = \frac{1}{k}, \quad k \sin \varphi = \sin \varphi^* \tag{18}$$

The new expressions of equations (8), (9), (12), (13),

(14) and (15) can be easily obtained, remembering that

$$E(k, \varphi_i) = \frac{1}{k^*} E(k^*, \varphi_i^*) - \frac{1 - k^{*2}}{k^*} F(k^*, \varphi_i^*) \quad (19)$$

$$F(k, \varphi_i) = k^* F(k^*, \varphi_i^*) \quad (20)$$

From simple trigonometric arrangements it is now finally possible to obtain the a and f coordinates of point A of the elastic curve of the spring-strip:

$$\frac{a_A}{L} = \frac{x_B}{L} \cos \beta + \frac{y_B}{L} \sin \beta - \frac{s}{L} \left(\frac{x_A}{s} \cos \beta + \frac{y_A}{s} \sin \beta \right) \quad (21)$$

$$\frac{f_A}{L} = -\frac{x_B}{L} \sin \beta + \frac{y_B}{L} \cos \beta + \frac{s}{L} \left(\frac{x_A}{s} \sin \beta - \frac{y_A}{s} \cos \beta \right) \quad (22)$$

3 NUMERICAL CALCULATION

When the loading conditions of the spring-strips are known, an iterative procedure with successive approximations must be used to calculate from expression (9) the value of θ_0 and hence to determine the coordinates of the spring-strip free end in the deflected position (Fig. 2); the convergence of the procedure can be speeded up as suggested in reference (29). Expression (8) is then used for the calculation of the elastic line. However, in this case the variable of integration must be φ_A and not θ_A , since numerical instabilities can occur when $k \cong \sin \theta_A/2$ [see equation (7)]. Subsequently θ_A is determined so that, with θ_0 known, it is possible to calculate, using expressions (12), (13), (14), (15), (21) and (22), the x , y , a and f coordinates of the elastic curve.

The iterative procedure makes it necessary to calculate repetitively the elliptic integrals of the first kind which appear in expressions (8) and (9). It is thus particularly suitable to use approximate expressions for the calculation of these integrals.

It is known (30) that only in cases when $k = 0$, $k = 1$ or $\varphi_i = 0$ are the values of the elliptic integrals easily established. In the general case, various approaches are suggested in the literature, which make use of interpolating procedures or other approximate solutions for the calculation of elliptic integrals. An accurate analysis of the error induced by these methods has been performed by comparing the results obtained with the methods suggested in the literature (22, 30–32) with those achieved using a numerical method of integration (33).

The calculation of complete elliptic integrals of the first kind is necessary in the iterative procedure when $\varphi_i = \pi/2$. In this case three approximate solutions are generally employed: the method of the hypergeometric function, the method of polynomial approximations and

the method of the arithmetic–geometric mean. It has been verified that the method of the hypergeometric function (also called infinite series method) (30, 32) introduces an unbounded error when k approaches 1, so that in this particular case an adequate number of series elements has to be accounted for. The method of polynomial approximations (30) produces a very small but still appreciable error. Only the arithmetic–geometric mean method (22, 30, 31) permits exact values of the complete elliptic integrals of the first kind to be obtained in the whole interval of integration and therefore it has to be preferred to the other approximate solutions.

In the general case, in the iterative procedure it is necessary to calculate the incomplete elliptic integrals of the first kind. In this case the trigonometric series method (32) introduces an error which can be up to 35 per cent for k approaching 1 and φ_i approaching $\pi/2$. In the same interval of integration the descending Landen transformation method (30) introduces an error of 5 per cent (see Fig. 3a). The arithmetic–geometric mean method (22, 30, 31) introduces an error up to 20 per cent in the proximity of $k = 1$ and $\varphi_i = \pi/2$ (see Fig. 4). Only the ascending Landen transformation method permits the exact values of the incomplete elliptic integrals of the first kind to be obtained, as for all values of k and φ_i an error lower than 1×10^{-13} per cent is met.

The aim of optimizing the iterative procedure is thus achieved when the arithmetic–geometric mean method is used for the calculation of the complete elliptic integrals of the first kind and the ascending Landen transformation method for the calculation of the incomplete elliptic integrals of the first kind (see the Appendix).

Concerning the complete elliptic integrals of the second kind, in this case the arithmetic–geometric mean method also permits an exact calculation. In the case of incomplete elliptic integrals of the second kind it has been verified that none of the methods suggested in the literature guarantees exact results in the whole interval of integration to be obtained. In fact, similar to the case of the incomplete integrals of the first kind, the trigonometric series method (32) introduces an error that can reach 35 per cent. The descending Landen transformation method requires the calculation of $F(k, \varphi_i)$ (30). This can be performed using the ascending Landen transformation method, but in this case (see Fig. 3b) a significant error is introduced for k close to 1 and φ_i close to $\pi/2$. Figure 5 shows the error induced by the arithmetic–geometric mean method. In case (a) the evaluation of $F(k, \varphi_i)$ required by the method was done using the arithmetic–geometric mean, while in case (b) the ascending Landen transformation method was applied; in both cases $K(k)$ and $E(k)$ were evaluated using the arithmetic–geometric mean method. From these results it is obvious that a numerical method of integration has to be used; however, this fact does not affect significantly the calculation since the elliptic integrals of the second kind have to be computed only

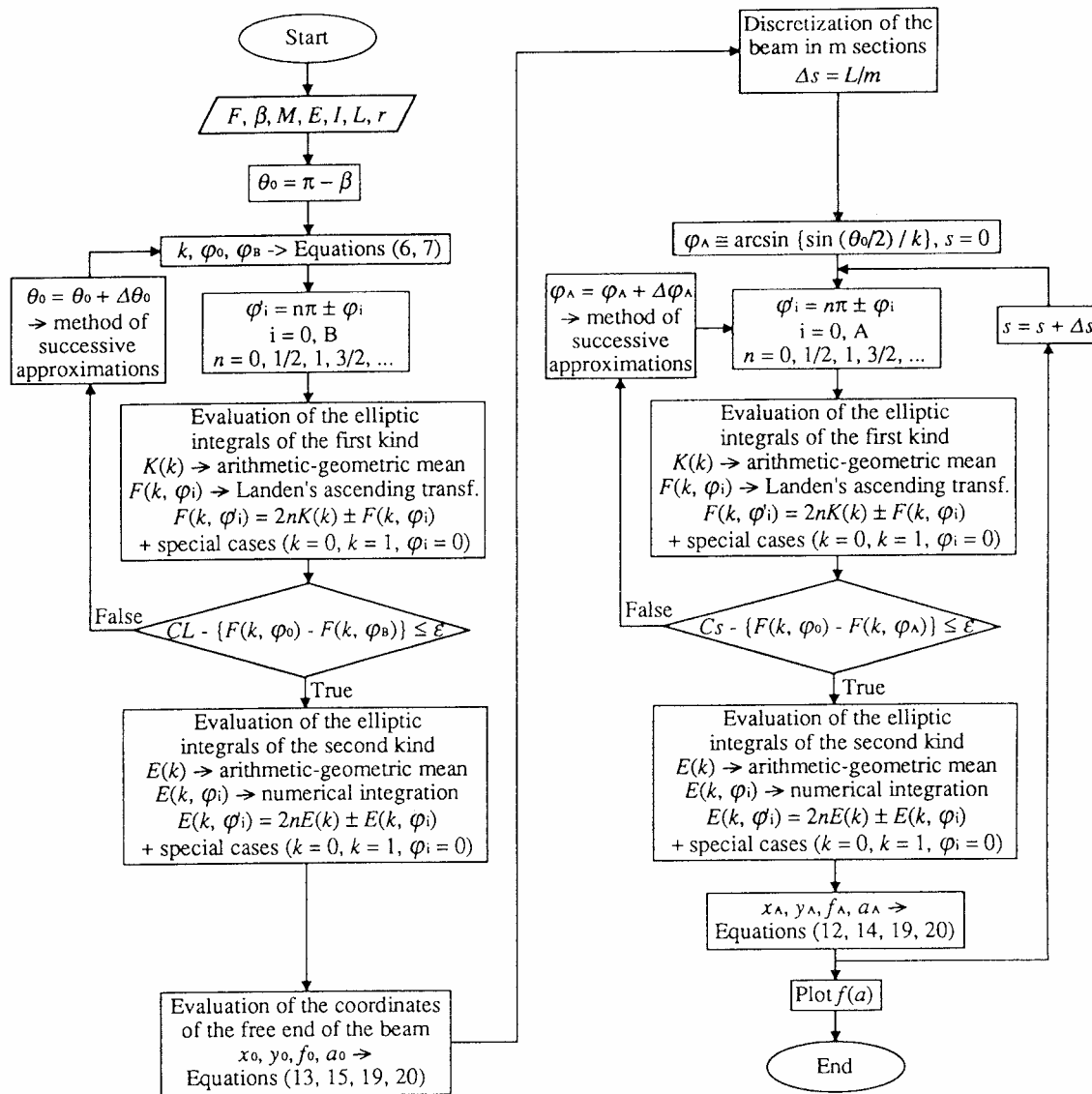


Fig. 2 Numerical calculation procedure scheme

when the convergence of the iteration has been reached (see Fig. 2).

4 EXAMPLES

The method developed here has been compared with some significant cases extracted from the literature which adopt different solution strategies.

4.1 Straight cantilever beam with lateral loads

The case of straight beams loaded with lateral loads was developed in references (15) and (16) and was enhanced from the computational point of view by Mattiasson

(22) with the aim of providing a reference for the validation of finite element method (FEM) models. This simple case aims at illustrating the sensitivity of the solution to errors in the evaluation of the elliptic integrals. Figure 6 shows the elastic line evaluated with the method proposed in this work, as well as that evaluated with the procedure suggested in reference (22), for different values of the lateral load. The marked difference between the two methods can be easily explained considering that in reference (22) the arithmetic-geometric mean method is suggested for the calculation of the incomplete elliptic integrals. As pointed out previously, the arithmetic-geometric mean method introduces a significant error in the calculation of the incomplete integrals (refer to Fig. 4); for small loads this fact causes an error in the determination of the elastic curve at the free end of the beam (Fig. 6). On the other

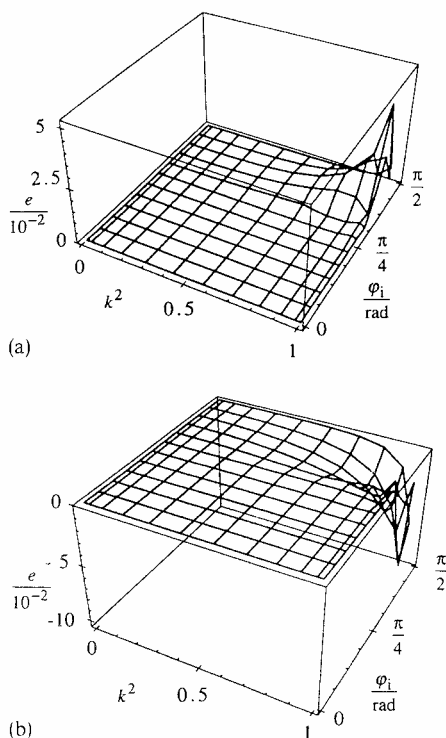


Fig. 3 Error introduced by the descending Landen transformation method in the calculation of the incomplete integral of (a) the first and (b) the second kinds

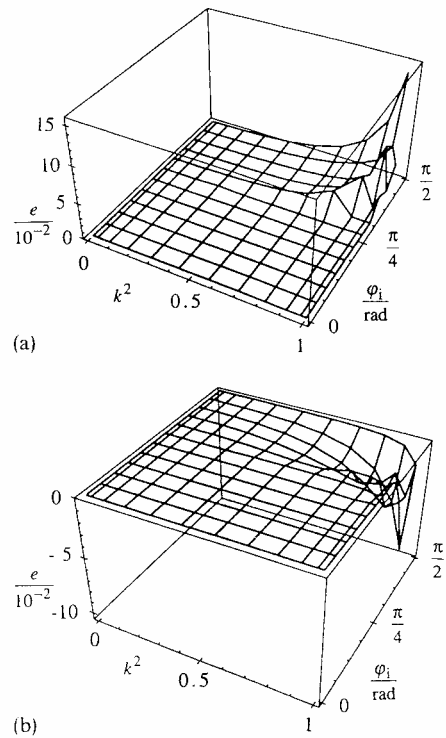


Fig. 5 Error introduced by the arithmetic-geometric mean method in the calculation of $E(k, \varphi_i)$ if $F(k, \varphi_i)$ is evaluated (a) with the arithmetic-geometric mean method and (b) with the Landen ascending transformation method

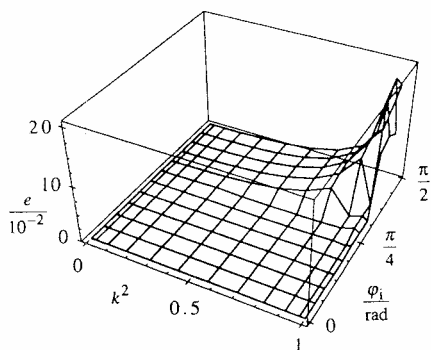


Fig. 4 Error introduced by the arithmetic-geometric mean method in the calculation of the incomplete elliptic integrals of the first kind

hand, for larger loads the maximum error occurs close to the fixed end of the beam. This behaviour is easily explainable if the graph of the integrating function C_s is considered. Figure 7 shows the integrating function C_s versus the iteration angle φ_A (see Fig. 2) and evaluated with the procedure herein proposed and with that proposed in reference (22); the case of a high load $[(CL)^2 = 10]$ is considered. Particularly evident is the fact that, especially for values of φ_A approaching $\pi/2$ (in the proximity of the free end of the beam), the error in the calculation of C_s causes an appreciable increase of the slope of the

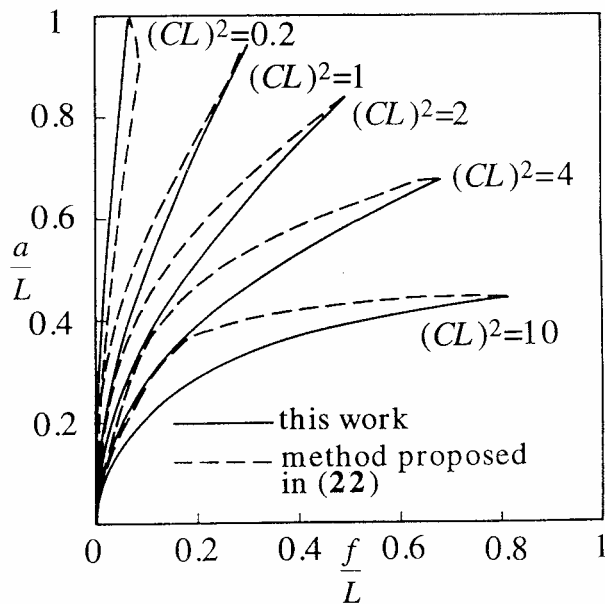


Fig. 6 Straight cantilever beam with an axial end load

curve that can give rise to problems in the convergence of the iterative procedure.

This example proves clearly that, especially when a high degree of accuracy has to be achieved, an error

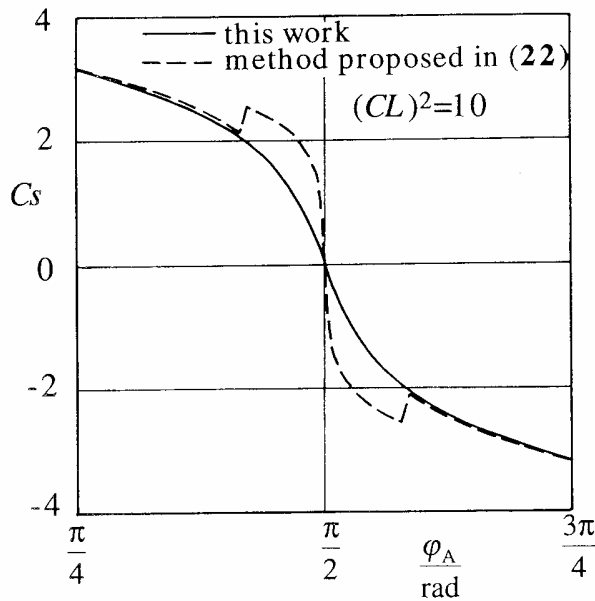


Fig. 7 Graphic representation of the integrating function C_s

sensitivity test has to be performed, at least in some cases.

4.2 Curved cantilever beam with axial loads

The case of initially curved beams loaded by concentrated forces at the edges is considered in references (25), (27) and (28). In reference (25) the assumption that the elastic line can be approximated by a number of circular arcs tangent to each other at the point of intersection is made; consequently a numerical solution based on a discrete model of the beam is proposed. This approach is not analytical and therefore is of little interest nowadays when a more general case can be considered simply by adopting a FEM model.

An analytical solution of the problem is suggested in references (27) and (28), but in these works an elliptical-type approach different from that of 'elastica' is followed.

Figure 8 shows the elastic lines obtained with the procedure described in this work in the case of a spring-strip loaded by a concentrated end load and with different initial curvatures. The values of the parameters are chosen according to the numerical example developed in reference (27) where the absolute displacement of the free end was given for values of $\lambda = L/r$ varying from 0° to 80° . The results obtained in this work are in close agreement with those given in reference (27). Moreover, in this work the complete elastic line is evaluated for five cases ($15^\circ, 30^\circ, 45^\circ, 60^\circ, 70^\circ$) in the same range of angular values.

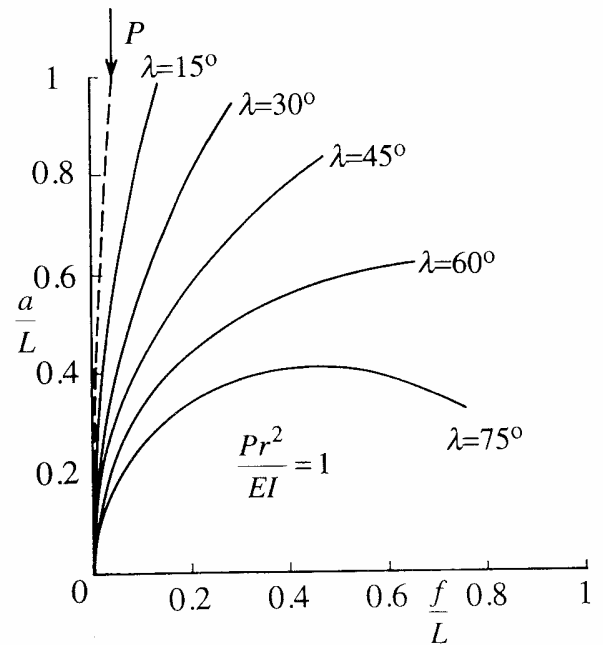


Fig. 8 Curved cantilever beam with an axial end load

4.3 Other cases

The problem of curved flat springs forced to bend in the direction opposite to the initial curvature and then put between two fixed supports has been proposed in reference (24). In that work it was shown that various possible shapes of the buckled spring must have at least one point of inflection and therefore, with the aid of some graphical considerations, the problem was interpreted as that of two or more straight beams fixed at one end and having an inclined load at the free end. An elliptical-type solution was thus obtained and the coordinates of the free edge and of the inflection point were calculated for two different equilibrium configurations.

By simply using $n = 2$ in equations (10) and (11) the same problem can be easily solved following the elastica-type approach suggested in this work. Figure 9 shows the complete elastic line for a selection of increasing loads; the values of the beam geometric parameters are chosen according to the numerical case proposed in reference (24). However, in that case only the 'direct' problem was solved as the axial loads were obtained by imposing the values of θ_0 , whereas, obviously, in this case the 'inverse' problem is considered.

Other special cases were also tested, as that of the pinned-fixed square diamond frame described in reference (34) and that of the square frame loaded at the mid-points by a pair of forces applied at opposite sides (35). The equilibrium configurations of cantilever beams loaded by an axial force recently obtained by Navee and Elling (23) were also checked. In all these cases the results of this work were in perfect agreement with those obtained in the literature, therefore confirming the

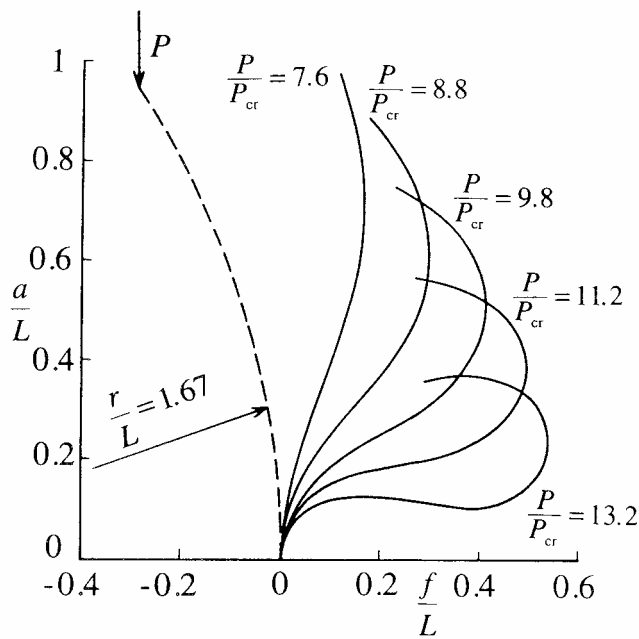


Fig. 9 Curved beam with an axial load (second equilibrium configuration)

large versatility of the proposed generalized elastica-type approach.

5 CONCLUSIONS

In this work the elliptical solution originally developed to study large displacements of straight beams deflected by axial end loads (12), and then applied to the case of inclined end loads (20), has been extended to the more general case of curved beams loaded at the free end with couples and with inclined loads. The governing equations obtained have an implicit form and therefore an iterative approach has to be followed. With the example of a cantilever beam loaded by a lateral load it has been shown that in some cases the solution is very sensitive even to small errors in the calculation of elliptic integrals; therefore a careful analysis of the error introduced by the approximated methods proposed in the literature has been performed and the most suitable methods have been detected. The results obtained are useful not only in large displacement problems but also in those mechanical problems in which the solution is expressed in terms of elliptic integrals [e.g. the Hertzian contact problem (36)].

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APPENDIX

Calculation of the complete elliptic integrals using the arithmetic-geometric mean method

The arithmetic-geometric mean scheme is

$$\begin{aligned}
 a_0 &= 1 \\
 a_1 &= \frac{1}{2}(a_0 + b_0) \\
 a_2 &= \frac{1}{2}(a_1 + b_1) \\
 &\dots\dots\dots \\
 a_N &= \frac{1}{2}(a_{N-1} + b_{N-1})
 \end{aligned}
 \tag{23}$$

$$\begin{aligned}
 b_0 &= \sqrt{1 - k^2} \\
 b_1 &= (a_0 b_0)^{1/2} \\
 b_2 &= (a_1 b_1)^{1/2} \\
 &\dots\dots\dots
 \end{aligned}
 \tag{24}$$

$$\begin{aligned}
 b_N &= (a_{N-1} b_{N-1})^{1/2} \\
 c_0 &= k \\
 c_1 &= \frac{1}{2}(a_0 - b_0) \\
 c_2 &= \frac{1}{2}(a_1 - b_1) \\
 &\dots\dots\dots
 \end{aligned}
 \tag{25}$$

The process is repeated until $a_N \approx b_N$, i.e. $c_N \approx 0$. Then

$$K(k) = \frac{\pi}{2a_N}
 \tag{26}$$

$$E(k) = K(k) - \frac{K(k)}{2}(c_0^2 + 2c_1^2 + 2^2 c_2^2 + \dots + 2^N c_N^2)
 \tag{27}$$

Calculation of the incomplete elliptic integrals of the first kind using the ascending Landen transformations

In this case a recurrence formula is used:

$$\left[1 + \sin\left(\frac{\alpha_n}{2}\right) \right] \left[1 + \cos\left(\frac{\alpha_{n+1}}{2}\right) \right] = 2 \left(\frac{\alpha_{n+1}}{2} > \frac{\alpha_n}{2} \right)
 \tag{28}$$

$$\sin(2\varphi_{n+1} - \varphi_n) = \sin\left(\frac{\alpha_n}{2}\right) \sin \varphi_n \quad (\varphi_{n+1} < \varphi_n)
 \tag{29}$$

and the expression for the calculation of the incomplete elliptic integral of the first kind is given by

$$\begin{aligned}
 F(k, \varphi_i) &= \left[\frac{1}{\sin \alpha/2} \prod_{m=1}^{\infty} \sin\left(\frac{\alpha_m}{2}\right) \right]^{1/2} \\
 &\times \ln \left[\tan\left(\frac{\pi}{4} + \frac{1}{2} \lim_{n \rightarrow \infty} \varphi_n\right) \right]
 \end{aligned}
 \tag{30}$$